MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

October 29, 2002

REGISTRATION NO.: 24248 BOOK: 86 PAGE: 006

BONDS ISSUED BY: Francis Howell School District

AMOUNT OF ISSUE: \$4,840,000.00 COUNTY: of St. Charles
DATE OF ISSUE: October 30, 2002 (Series 2002C) MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,

Series 1995

Rate of Interest	Amount		Maturity
3.000%	\$	25,000.00	03/01/2004
3.000%		225,000.00	03/01/2005
3.000%		225,000.00	03/01/2006
3.250%		325,000.00	03/01/2007
3.375%		425,000.00	03/01/2008
3.625%		410,000.00	03/01/2009
3.750%		500,000.00	03/01/2010
3.875%		495,000.00	03/01/2011
4.000%		500,000.00	03/01/2012
4.125%		575,000.00	03/01/2013
4.375%		575,000.00	03/01/2014
4.500%		560,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after

March 1, 2012 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: US Bancorp Piper Jaffray Inc, St. Louis, Missouri

PURCHASE PRICE: \$4,876,038.75
INTEREST RATE: 3.8834%
ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable